

Holy Name of Jesus

Fiscal Year 2017 Stewardship Report

Our Church, Our Family, Our Future



From the *Pastor's Desk*:

Dear Parishioners,

Thank you for making Holy Name of Jesus such a welcoming and vibrant parish family! I am especially grateful for all of you whose prayer, participation and generosity make such a big difference in our parish.

I am pleased to present this annual report on our church. We proudly list our accomplishments, and we humbly acknowledge the areas that challenge us. While families joining the parish are increasing, we have seen a flat trend in average giving per registered family. We want to ensure all programs and ministries continue through the coming year. We ask for your prayers and support as the parish moves forward with a strategic and fiscally responsible budget. I am very grateful for your stewardship and the commitment of our staff and volunteers.

We ask the help of our good and gracious God as we embrace the vision of moving forward in faith as 21st century disciples.

Thank you for the many ways that you have helped us to fulfill the mission that God has entrusted to all of us.

Sincerely yours in Christ,

A handwritten signature in black ink that reads "Fr. Steve".

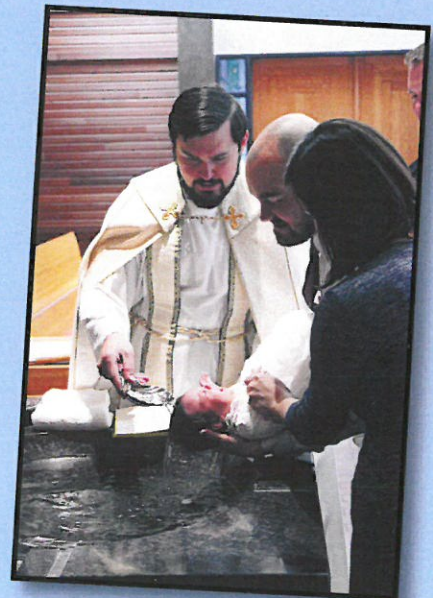
Fr. Steve Ulrick, Pastor



Our Mission Statement:

*Sharing in the Body of Christ,
We seek to:*

*Know the heart of Christ,
See the face of Christ,
Be the hands of Christ.*



Youth Growing in Faith Together

There are 545 teens participating in Faith Formation here at HNOJ.

In addition to this, we also had:

- 117 teens at Luke 18
- 82 teens at Genesis
- 90 teens at Extreme Faith Camp
- 69 teens at Summer Stretch
- 36 teens at Christpower
- 59 teens at Steubenville
- 24 teens at NPH
- 65 teens at Spring Retreat
- 93 teens at Fall Retreat

Sacraments

- 54 Baptisms
- 128 First Reconciliations
- 128 First Communions
- 127 Confirmations
- 28 Funerals
- 23 Weddings
- 7 Adults & 1 Child RCIA

School Enrollment

	<u>FY16</u>	<u>FY17</u>	<u>FY18</u>
K-6	326	286	270
Pre-K	36	37	54
Total	362	323	324



Our Church

In ancient times, a disciple was a student or learner who chose a particular rabbi or teacher upon which to model their life. Jesus was such a teacher and gathered His disciples to form the foundation of His Church. Today, in the 21st Century, Jesus is both Savior and Teacher. As His modern-day disciples, we continually seek to conform our lives to the life of the Master and embrace His life as a model for worship, service and witness. Here are some of the many ways we are growing in discipleship:

- **Liturgy and Prayer:** Average Mass attendance has increased by over 75 during the last ministry year, as more than 1,995 now attend our Masses each weekend. Over 723 parishioners are involved in our liturgical ministries.
- **Growing in Faith:** In addition to the 1,004 children and youth who participate in our Faith Formation program, more than 500 adults are engaged in growing in discipleship through small groups, programs and retreats. Jesus is alive in our hearts and our community!
- **Service:** Thank you to over 1,200 volunteers of all ages who serve in Holy Name of Jesus' 70+ ministries.



*"Each of you should use whatever **gifts** you have received to serve others, as **faithful stewards** of God's grace in its various forms."*

1 Peter 4:10

Adults Growing in Faith Together

- 76 in Mothers of Preschoolers
- 55 in Catholic Bible Study
- 95 attended Guys Night Out
- 60 in Ladies in Faithful Fellowship Together
- 240 attended Cana Dinner
- 20 in Seniors Bible Study
- 135 in Community Prayer
- 95 Small Groups
- 45 attending Men's Breakfast
- 35 in Holy Name of Jesus Discipleship Institute
- 16 families attended the Family Retreat
- 114 attending multiple Adult Retreats
- 185 attended the Big Small Dinner
- 25 in Women's Wisdom on Wednesday's
- 484 members of FORMED.ORG

Holy Name of Jesus of Medina

Statement of Activities - Operations

	Actual FY17	Actual FY16
Parish Revenue		
Sunday Giving	\$ 2,505,588	\$ 2,480,851
Special Gifts	128,045	4,883
Faith Formation	268,001	291,395
Pastoral Care	19,236	11,264
Liturgy & Music	16,095	15,968
Catholic Appeal Rebate	50,805	41,692
Income from Investments	8,327	9,941
Parish Other Revenue	34,045	26,408
School Tuition/Fees	1,536,100	1,609,441
School Fundraising/Other	144,161	165,142
School Child Care	150,754	162,542
Total Parish Revenue	\$ 4,861,157	\$ 4,819,527
Parish Expense		
Parish Wages & Benefits	\$ 1,497,216	\$ 1,468,118
School Wages & Benefits	2,225,967	2,317,483
Faith Formation	221,282	229,514
Pastoral Care	18,907	11,225
Liturgy & Music	67,117	60,506
Social Justice & Outreach	999	4,468
Archdiocesan Assessment	242,019	208,929
Administrative	151,598	142,958
Building & Grounds - Parish	113,740	129,912
School Instructional Expense	99,779	131,317
School Other Expense	214,983	235,619
Total Parish Expense	\$ 4,853,608	\$ 4,940,049
Change in Net Assets	\$ 7,549	\$ (120,523)
Parish Investment in the School	\$ 709,714	\$ 747,294

Key Financial Metrics

<u>Key Metric</u>	<u>Comments</u>
Mass Attendance	Mass attendance is trending up.
Sunday Collections	Sunday giving remained flat. A large one-time special gift allowed us to maintain our budget.
Operating Budget	We have had to cut expenses and staff.
School Enrollment	K-6 enrollment has declined, but PreK is growing.
Cash Reserves	Driven down by building capital repairs.

Financial Notes & Highlights:

- Sunday giving has remained flat. A special gift this year allowed us to maintain our budget. Since 2013, our Sunday giving (excluding special gifts) has decreased by 2%.
- Electronic giving has become more popular and has increased 14% over last year.
- Due to cost reductions, our expenses were 2% less than last year.
- We reduced expenses even *further* in June 2017 by more than \$200,000 through staff reductions and attrition in both church and school.
- K-6 school enrollment declined by 40 students from last year. However, we added 5-day and all-day PreK for 2017-18 to bring more children into the school at an earlier age.
- We have 31 new families in the school this fall (2017-18).
- School tuition increased to \$4,850.
- Prior year deficits and capital repairs have been funded through operating reserves, such that we have utilized \$600,000 in reserves since 2013.
- Our priorities for 2018 will be to increase stewardship, control expenses and replenish our cash reserves to mitigate future downturns and provide for capital repairs.

Outreach

*Our Holy Name of Jesus Community gives
12.5% of our income to others in need.*

Catholic Services Appeal	\$172,354
Interfaith Outreach	33,250
Legacy Gala - Ascension	30,152
Ascension - Second Collection	29,964
NPH	27,044
Rummage Sale Proceeds	12,683
Religious Retirement	11,228
Impact Lives	10,603
Holy Land Collection	10,578
Rice Bowl	7,794
Catholic Home Mission	5,556
World Mission	5,504
Peter's Pence	4,837
Campaign for Human Dev.	4,780
Propagation of the Faith	2,949
Cathedral Second Collection	1,979
Pro Life	1,947
National Shrine	1,871
Catholic Relief	1,250
Global Church	1,080
Sharing & Caring Hands	240
TOTAL	\$377,643

Questions or Comments:

*If you have questions or comments about
our Annual Stewardship Report please
feel free to discuss them with:*

Parish Staff:

- Fr. Steve Ulrick, Pastor
763-473-7901
- Carol Bishop, Administrator
763-745-3480

Parish Council:

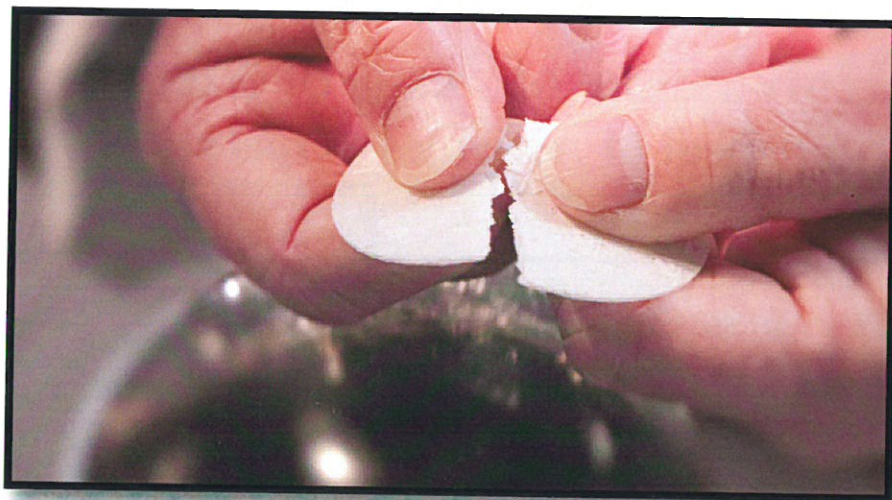
- Murray Wolf, Chair
952-525-7840

Finance Committee:

- Mark Clysdale, Chair
763-383-1718

Stewardship Committee:

- Mike Wall, Chair
763-442-1665



Our Family

Holy Name of Jesus is our parish family where everyone is welcomed and feels a sense of belonging. Together we share a journey of faith and have opportunities to know God's love and see and be His hands as 21st century disciples. Being a parish family unites us as disciples through prayer, active participation in our ministries, and generosity. Our parish family provides us opportunities to meet people that become life-long friends, who help each other out in times of need, and support us to grow stronger in our relationship with God.

Our Future

As a parish family, we need to come together to ensure adequate support for the programs, ministries and staff that help to nourish our faith. As previous generations have done successfully over the last 150 years, it is our time now. Increasing our Sunday offering by \$150,000 per year will allow us to continue to fulfill our vision without operating in a deficit. We have reduced our parish administrative expenses, as noted in this annual report. We have developed a long-term plan to align school expenses with projected enrollment, while developing additional revenue from expanded preschool programs. We have engaged an experienced firm to help us increase our weekly contributions and begun a long-term stewardship plan to engage the younger generation. We are in the early stages of planning to address our future capital repair and replacement needs.

Our vision for the future is that, individually and together, we will seek to model our lives after the example of Jesus. As modern-day disciples, we want to make Jesus the foundation of our church and our family so that all we say and do is rooted in the love of Christ. Jesus: our Church, our Family, our Future.

Thank you in advance for your continued support. May God bless you and our parish family.